

Annex 8 - McCloud Project

Updated 04/05/2026

Extended Project Start: 11/08/2025

TASK	No of Cases	Cases Completed	No of Cases with Underpin	Owner	RAG status	PROGRESS	START	DEADLINE	COMPLETED
Data Rectification for ABS									
Order of St John's Care Trust	29	29	TBC	Vicki	G	100%	11/08/2025	31/03/26	06/02/2026
OCC status 1&4	200	199	TBC	Tiff/Marie/ Cathy	G	100%	11/08/2025	31/05/26	04/05/2026
Non-OCC status 1 & 4	159	159	TBC	Tiff/Marie/ Cathy	G	100%	11/08/2025	31/05/26	09/04/2026
Data rectification for Pensioners									
Write to Pensioners to notify of delay in rectification	3,668	3,668	N/A	Rach/ Becky	G	100%	11/08/2025	30/09/25	06/11/2025
OCC status 5	157	157	TBC	Gi/Helen	G	100%	11/08/2025	31/03/26	01/02/2026
Non-OCC Status 5	905	811	TBC	Gi/Helen	G	90%	11/08/2025	31/05/26	
Recalculate pension payments for those who have an underpin	TBC	0	N/A	Xaviah	A	0%	01/01/26	31/08/26	
Data rectification for deaths									
OCC status 7	118	118	3	Xaviah	G	100%	11/08/2025	31/08/26	23/02/2026
Non-OCC status 7	176	176	2	Xaviah	G	100%	11/08/2025	31/08/26	05/03/2026
Recalculate death payments for those who have an underpin	3	3	N/A	Xaviah	G	100%	01/07/2025	31/08/2025	04/05/2026
Data rectification exit payments (transfer out)									
Interfund Out	639	639	7	Laura/Xaviah	G	100%	11/08/2025	31/08/26	13/04/2026
Transfer out non -club	15	15	1	Xaviah	G	100%	11/08/2025	31/08/26	13/04/2026
Transfer out Club	31	31	3	Xaviah	G	100%	11/08/2025	31/08/2026	04/05/2026
Data Rectification for Interfunds held in other Authorities									
Request former LG membership to record as unaggregated to enable member to be in scope for McCloud rectification	4160	2567	N/A	Tiff / Marie	G	62%	01/10/2025	31/03/2026	
Outside factors preventing McCloud Calculation									
Pension debit members	16	0	TBC	Xaviah	A	0.0%	11/08/2025	30/06/2026	